

From the Office of Clinical Informatics

Capacity Management: Mobile Device Tasks

December 2, 2021

Staff who are employed within the Environmental Services or Transport Services departments will have mobile devices to assist with completing tasks.

Working with The Mobile Device

At the beginning of the shift, sign-in to the device to update the status to **Available**. This will allow requests to route to the end user. Once jobs populate, the end user will have the ability to Accept, Delay, Start, and Complete tasks.

Login to Device

NOTE:

- End users will be prompted to enter their network sign on and password.
- Once the application opens, the status can be updated to **Available**.
 - Click the Status button to select from a list of options.

Working with Requests

- Once the end user is in an **Available** status, requested jobs will populate based on zone coverage, which is pre-assigned by management.
 - Review the details of requested jobs, such as location, attributes, and comments. Select the green Accept to take the job.
 - Once the job has been accepted, the status will change from *Requested* to *Accepted*. The staff member should report to the origin after accepting the job.

Staff may "Reject the job" by selecting the red Reject button. Once rejected, the staff member will have to select a Reject reason.

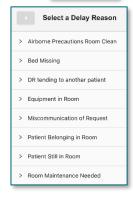
- When the end user arrives at the origin, click the job to open options.
 - Transporters will have the ability to Request Help if needed and the task will be sent to the next available staff member.
 - If there is a need to delay the start, click **Delay** and select a reason.
 - The list of options will be different for EVS than Transport staff.
 - When the job is ready to begin, click **Start**.
- When the job is Complete, it will disappear from the mobile device, as well as from Capacity Management, and the next job will populate.









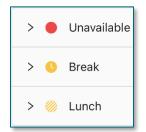


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NOTE: Each of these options will interact with Capacity Management to track patient flow throughout the facility.

Changing Status

- When staff is on break, at lunch, or off shift, it is important to update the status to prevent jobs firing to the mobile device.
 - Click the **Status** icon and select the appropriate status.
 - If **Unavailable** is selected, the end user will need to specify if a job is being completed or if the shift has ended.



NOTE: At the end of the shift, end users will need to change the status to <u>Unavailable</u> before Logging Out. This will stop jobs from being assigned.