

From the Office of Clinical Informatics Quick Reference Guide (QRG) Place and Initiate a PowerPlan January 28, 2020

This Quick Reference Guide (QRG) outlines the process for initiating PowerPlans.

Common Buttons & Icons

🕂 Add	Add button
	PowerPlan icon
Done	Done button
	Sub-Plan icon
99 99	Chain Link icons
\	Lightbulb icon
😵 Initiate Now	Initiate Now button
Plan for Later	Plan for Later button
Sign	Sign button
e.	Refresh icon

Place and Initiate PowerPlans

From your patient's Orders screen:

- **<u>STEP 1</u>**: Click the **Refresh** icon.
- **<u>STEP 2</u>**: Click **Add**. The Add Order window displays.
- **<u>STEP 3</u>**: Click the **Search** field.
- **<u>STEP 4</u>**: Enter your search criteria; matching results display below.
- NOTE: PowerPlans display with a yellow square icon, indicating they contain multiple orders.
- <u>STEP 5</u>: Click the appropriate PowerPlan. The selected PowerPlan displays in blue, indicating it has been added.
- <u>NOTE</u>: Nursing and other roles without ordering privileges will receive a pop-up, requiring them to document the ordering physician and the date, time, and communication type of the order.
- **<u>STEP 6</u>**: Repeat steps 3-5, as needed.
- **<u>STEP 7</u>**: Click **Done**. You return to the Orders screen.
- **<u>STEP 8</u>**: Review the PowerPlan(s) and add or remove any orders as appropriate for your patient by selecting or clearing the corresponding check box.

- <u>NOTES</u>: When saving a PowerPlan as a Favorite, the orders that are currently chosen will default selected when using the PowerPlan in the future.
 - Sub-Plans are order sets that can be added to the PowerPlan.
 - Chain Link icons indicate there are specific guidelines related to the order. Connected Chain Link icons indicate the guidelines have been satisfied.
- **<u>STEP 9</u>**: Click **Initiate Now**. The status updates to Initiated Pending, and a Lightbulb icon indicates the plan has been initiated.
- <u>NOTE</u>: To sign the plan without initiating, click Plan for Later.
- **<u>STEP 10</u>**: Click **Sign**. The screen displays a Processing message.
- **<u>STEP 11</u>**: Click the **Refresh** icon. The PowerPlan displays as Initiated.
- NOTE: If you selected the Plan for Later option, the PowerPlan displays as Planned.