

## From the Office of Clinical Informatics

## PowerTrials – Patient Protocol Manager Enrolling Patients into a Protocol

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Patient Protocol Manager is one of two major components of the PowerTrials solutions. Patient Protocol Manager (PPM) is used to enroll and manage enrollment of patients into studies.

## **Enrolling Patients into a Study**

**STEP 1:** Log into Patient Protocol Manager.

STEP 2: Click **Initiating Service** and locate the protocol you wish to enroll patients in.

<u>STEP 3</u>: Right-click the name of the protocol and select **New Enrollment**.

**STEP 4**: Patient search window will open.

Search for the patient to enroll in the study.

**STEP 5**: Select the patient's name and click OK.

• The **New Enrollment** window appears.

<u>STEP 6</u>: When prompted, enter the enrollment information.

- Enter the applicable On Study Date.
- Enrolling Institution: Select the organization from the drop-down list that was chosen when the protocol was created.

• Enrollment Identifier: Enter the enrollment identifier you will assign to the patient in the study.

<u>STEP 7</u>: Click OK to close the New Enrollment dialog box.

Window closes and view is returned to Patient Protocol Manager.

**STEP 8:** Select the **All Patients Enrolled** icon to the left of your screen to view patient you enrolled.

## **SmartZone Alert**

- ➤ A SmartZone alert will appear in the patient's chart when staff enter the chart. In order for the alert to fire and appear, the following events need to occur:
  - Once the protocol has been built and the patent is enrolled into the study.
  - After the patient has been enrolled into a study, the SmartZone alert will trigger upon opening the chart.

NOTE: When a patient is off treatment the Smart Zone alert will still appear until they are taken off study.







