From the Office of Clinical Informatics
PowerTrials – Research Organizer MPage
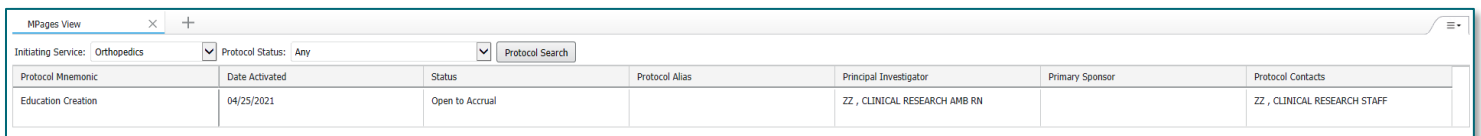**Edit Enrollment on a Protocol**
April 26, 2021

The Research Organizer worklist brings protocol and patient-related clinical trial activities into a centralized location, allowing the ability to execute clinical trial activities from a single worklist.

Research Organizer Worklist MPage Overview

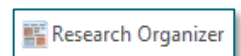The Research Organizer worklist provides the following capabilities:

- A summary of roles, milestones, and other amendments added to a protocol.

- The ability to enroll patients on a selected protocol.

- A list of all patients who are or have been enrolled on a selected protocol.

- The columns display different information about the protocol in one view.
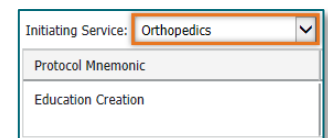

Taking a Patient Off Study

STEP 1: In PowerChart, click **Research Organizer** in the toolbar.

STEP 2: Select the applicable **Initiating Service** from the list and locate the protocol that you wish to take the patient off study.
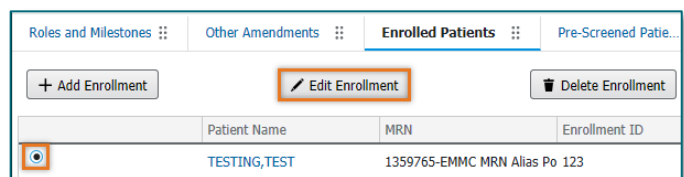
STEP 3: Click in the cell with the name of the protocol and the display pane opens to the right of the screen with more details of the protocol.

STEP 4: Click the **Enrolled Patients** tab.

- The **Enrolled Patients** tab is displayed with a list of all patients who have ever been enrolled on the protocol.

STEP 5: Click the radial circle next to the patient and select **Edit Enrollment**.

- Select the **Off-Study** tab.

NOTE: If the Study Type of Therapeutic was selected when creating the protocol, there will be three tabs available: Enrolling, Off Treatment, and Off Study. The Off Treatment and Off Study tabs contain the same fields.

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- Enter the date you removed the patient in the **Off-Study Date** box.
- Enter the **Removal Person**, **Removal Institute**, and **Removal Reason** information.
- Enter a free-text explanation for why the patient was removed from the study in **Removal Comment** box.
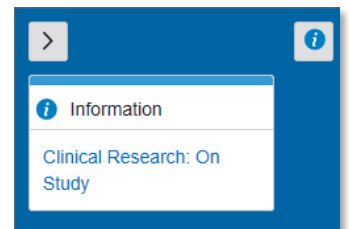
NOTE: A free-text comment must be entered if you select Other from the Removal Reason list.

STEP 6: Select **Save**. The patient's details are updated.

SmartZone Alert

➢ A SmartZone alert will appear in the patient's chart when staff enter the chart. In order for the alert to fire and appear, the following events need to occur:

- Once the protocol has been built and the patent is enrolled into the study.
- After the patient has been enrolled into a study, the SmartZone alert will trigger upon opening the chart.

NOTE: When a patient is off treatment the Smart Zone alert will still appear until they are taken off study.