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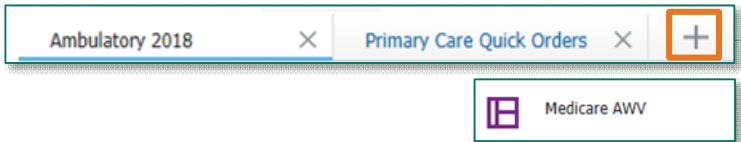
The following steps need to be completed as part of a Medicare Wellness Visit.

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### MA/RN/Pharmacist Workflow – Medicare Wellness Visit

**STEP 1:** Add Medicare AWV MPage viewpoint.

- Click the + sign and add the Medicare AWV MPage.



**STEP 2:** Enter the **Chief Complaint** within the component on the MPage and click **Sign**.

**STEP 3:** Navigate to the **Recommendations** component.

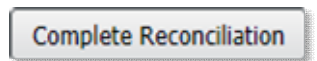
- Update any recommendations, as appropriate.

**STEP 4:** Navigate to the **Care Team** Component.

- Review and update Care Team members.
  - This should include all the patient's providers; the PCP will automatically populate.
  - If there are no updates to the patient's care team, continue to the next step.

**STEP 5:** Navigate to the **Allergies** component.

- Review and update allergies.
- When complete, click **Complete Reconciliation**.



**STEP 6:** Navigate to **Home Medications** component.

- Click the blue **Meds History** hyperlink.
- Review and update patient's home medications.
- Click **Document History** once completed.



**STEP 7:** Navigate to **Problem List** Component.

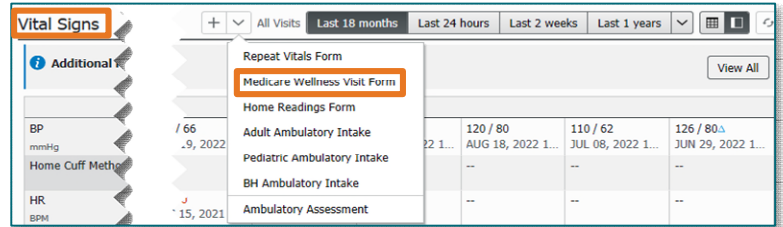
- Add **Well adult exam (z00.00)** as **This Visit** on the problem list.

**NOTE:** **Selecting This Visit diagnosis' early in the visit workflow provides many benefits. This will populate the diagnosis to the A&P section, populate Suggested patient education topics, and allow for associating diagnosis' to orders placed more efficiently.**

**STEP 8:** Navigate to **Patient Education** component.

- Select the **NLH Prevention Guidelines** education appropriate to the age and sex of the patient.

**STEP 9:** Navigate to the **Vital Signs** component on the MPage, click the dropdown arrow and select the **Medicare Wellness Visit Form**.



**IMPORTANT:** ALL previous steps must be complete PRIOR to opening the Medicare Wellness Visit Form.

**Medicare Wellness Checklist**

Complete these items on the MPage before proceeding with the remainder of this PowerForm.

Care Providers Update	<input type="radio"/> Done	Problem Update	<input type="radio"/> Done
Allergies Update	<input type="radio"/> Done	Preventive Screening Education	<input type="radio"/> Done
Medication List Update	<input type="radio"/> Done		

Click 'Yes' to launch conditional sections for documentation.

Advance Directive Update	<input type="radio"/> Yes <input type="radio"/> No	STEADI Fall Risk Update	<input type="radio"/> Yes <input type="radio"/> No
Depression Screening Update	<input type="radio"/> Yes <input type="radio"/> No	Home Safety Update	<input type="radio"/> Yes <input type="radio"/> No
Procedure History Update	<input type="radio"/> Yes <input type="radio"/> No	Functional Screening Update	<input type="radio"/> Yes <input type="radio"/> No
Social History: Tobacco/Alcohol/Substance Use/Abuse & Neglect Update	<input type="radio"/> Yes <input type="radio"/> No	Hearing/Vision/Cognitive Screen Update	<input type="radio"/> Yes <input type="radio"/> No
Family History Update	<input type="radio"/> Yes <input type="radio"/> No	Currently on Opioid	<input type="radio"/> Yes <input type="radio"/> No
Social Determinants Update	<input type="radio"/> Yes <input type="radio"/> No	Vital Signs/Pain Update	<input type="radio"/> Yes <input type="radio"/> No

Please Note: All items on this checklist MUST be completed for reimbursement consideration.

- All sections within the form must be completed; selecting **Yes** will populate the forms to complete the information.
- Social History needs the following completed for the visit to be billable. Updates should be made accordingly with the Add or Modify buttons.
  - Tobacco
  - Alcohol
  - Substance Use History
  - Abuse/Neglect

**NOTE:** Click [here](#) for assistance with the social history tool.

**NOTE:** The **Mark All as Reviewed** button should **NOT** be used. If categories have been reviewed and no changes were needed, those categories should be selected in **Social History Reviewed No Changes** located below **Social History**.



Social History Reviewed No Changes	
<input type="checkbox"/> Tobacco	<input type="checkbox"/> Exercise
<input type="checkbox"/> Electronic Cigarette/Vaping	<input type="checkbox"/> Employment/School
<input type="checkbox"/> Alcohol	<input type="checkbox"/> Nutrition/Health
<input type="checkbox"/> Substance Use History	<input type="checkbox"/> Sexual
<input type="checkbox"/> Abuse/Neglect	<input type="checkbox"/> Spiritual/Cultural
<input type="checkbox"/> Home/Environment	

- Once complete, sign the documentation by clicking the **green checkmark**. ✓

### **Provider Workflow – Medicare Wellness Visit**

**STEP 1:** Navigate to **Home Medications** component.



- Click the blue **Outpatient** hyperlink.
- The **Order Reconciliation: Outpatient** window displays. Perform medication reconciliation.

**STEP 2:** Using the components of the workflow MPage, complete the necessary fields for the patient’s visit.

**STEP 3:** Place orders for preventative screening, labs, etc. as indicated.

**STEP 4:** Navigate to the bottom of the workflow MPage to generate the note by clicking **Medicare Visit Note**.

Create Note  
Provider Medicare Visit Note  
Nurse/Pharmacist Medicare Visit Note  
Ambulatory Patient Summary  
Confidential Office Note  
PCP/Peds Office Visit Note  
More ^

- If all documentation is complete, click **Sign/Submit**.
- To save and return, click **Save & Close**.



**STEP 5:** Navigate to the **Primary Care Quick Orders** MPage.

- Enter the appropriate charge for the Medicare Wellness Visit and other charges, as applicable.

E&M Charges  
New Patient Visits  
Established Patient Visits  
Wellness Visit - New Patient  
Wellness Visit - Est. Patient  
Wellness Visit - Medicare  
Transitional Care Mgmt.  
Other Visit Charges

**STEP 6:** Follow the process for the practice to provide the patient with the **Ambulatory Visit Summary**.

- This will print all Patient Education that was selected.