

From the Office of Clinical Informatics Cerner Ambulatory Nursing/Pharmacist Medicare Wellness Visit

Primary Care Quick Orders X

Medicare AWV

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January 2, 2024

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Nurses or Pharmacists who perform Medicare Subsequent Annual Wellness Visits will follow the steps outlined below when completing a Medicare Subsequent Annual Wellness Visit.

## **Nursing/Pharmacist Medicare Wellness Visit**

- **<u>STEP 1</u>**: Add **Medicare AWV MPage** viewpoint.
  - Click the + sign and add the Medicare AWV MPage.
- **<u>STEP 2</u>**: Enter the **Chief Complaint** within the component on the MPage and select **Sign**.
- **<u>STEP 3</u>**: Navigate to the **Recommendations** component.
  - Update any recommendations, as appropriate.
- **<u>STEP 4</u>**: Navigate to the **Care Team** Component.
  - Review and update Care Team members.
    - This should include all the patient's providers; the PCP will automatically populate.

Ambulatory 2018

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- If there are no updates to the patient's care team, continue to the next step.
- **<u>STEP 5</u>**: Navigate to the **Allergies** component.
  - Review and update allergies.
  - When complete, click **Complete Reconciliation**.
- **<u>STEP 6</u>**: Navigate to **Home Medications** component.
  - Click the blue **Meds History** hyperlink.
  - Review and update patient's home medications.
  - Click **Document History** once completed.
  - On the workflow MPage, click **Complete Reconciliation**.
- **<u>STEP 7</u>**: Navigate to **Problem List** Component.
  - Add Well adult exam (z00.00) as This Visit on the problem list.
- <u>NOTE</u>: Selecting This Visit diagnosis' early in the visit workflow provides many benefits. This will populate the diagnosis to the A&P section, populate Suggested patient education topics, and allow for associating diagnosis' to orders placed more efficiently.
- **<u>STEP 8</u>**: Navigate to **Patient Education** component.



- Select the NLH Prevention Guidelines education appropriate to the age and sex of the patient.
- <u>STEP 9</u>: Navigate to the Vital Signs component on the MPage, click the dropdown arrow and select the Medicare Wellness Visit Form.

Vital Signs	+	✓ All Visits	Last 18 months	Last 24	hours	Last 2 wee	ks Last 1 y	ears 🗸		<i>c</i> ,
Additional		Repeat Vitals Form Medicare Wellness Visit Form							View A	
					VIEW A					
		Home Readi	ngs Form							
BP mmHg	/ 66 .9, 2022	Adult Ambul	atory Intake	22 1	120 / 80 AUG 18	0 , 2022 1	110 / 62 JUL 08, 2022	126 1 JUN	/ 80 <u>4</u> 29, 2022 :	1
Home Cuff Metho		Pediatric Am BH Ambulate	ibulatory Intake ory Intake							
HR BPM	J 15, 2021	Ambulatory	Assessment							

**IMPORTANT:** ALL previous steps must be complete PRIOR to opening the Medicare Wellness Visit Form.

		Medicare	Wellness Checklist			
Соп	plete these it	ems on the MPage bef	ore proceeding with the remainder of this Po	werForm.		
Care Providers Update	O Done		Problem Update	O Done		
Allergies Update	O Done		Preventive Screening Education	O Done		
Medication List Update	O Done		]			
		Click 'Yes' to launch co	nditional sections for documentation.			
Advance Directive Update	O Yes	O No	STEADI Fall Risk Update	O Yes	O No	
Depression Screening Update	O Yes	O No	Home Safety Update	O Yes	O No	
Procedure History Update	O Yes	O No	Functional Screening Update	O Yes	O No	
Social History: Fobacco/Alcohol/Substance Jse/Abuse & Neglect Update	O Yes	O No	Hearing/Vision/Cognitive Screen Update	O Yes	O No	
amily History Update	O Yes	O No	Currently on Opioid	O Yes	O No	
Social Determinants Jpdate	O Yes	O No	Vital Signs/Pain Update	O Yes	O No	
Diasco	Note: All iten	is on this checklist M	IIIST be completed for reimbursement on	nsideration		

- All sections within the form must be completed; selecting **Yes** will populate the forms to complete the information.
- Social History needs the following completed for the visit to be billable. Updates should be made accordingly with the Add or Modify buttons.
  - Tobacco
  - Alcohol
  - Substance Use History
  - Abuse/Neglect

**<u>NOTE</u>**: Click <u>here</u> for assistance with the social history tool.

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Sign/Submit

Save

- NOTE:
   The Mark All as Reviewed button should NOT be used. If categories have been reviewed and no changes were needed, those categories should be selected in Social History Reviewed No Changes

   Social History Reviewed No Changes
   Social History

   Iocated below Social History.
   Social History
  - Once complete, sign the documentation by clicking the green checkmark.
- **<u>STEP 10</u>**: Using the components of the workflow MPage, complete the necessary fields for the patient's visit.
- **STEP 11:** Place orders per Joint Practice Protocol (JPP) or propose orders to provider for preventative screening, labs, etc. as indicated.
- **STEP 12:** Navigate to the bottom of the workflow MPage to generate the note by clicking **Nurse/Pharmacist Medicare Visit Note**.
  - If all documentation is complete, click **Sign/Submit**.
    - Forward note to the provider for review, addition of attestation, and co-signature.
  - To save and return, click **Save & Close**.
- **<u>STEP 13</u>**: Navigate to the **Primary Care Quick Orders MPage**.
  - Enter the appropriate charge for the Medicare Wellness Visit and other charges, as applicable.
- **<u>STEP 14</u>**: Follow the process for the practice to provide the patient with the **Ambulatory Visit Summary**.
  - This will print all Patient Education that was selected.
- <u>NOTE</u>: Practices may also schedule patients an office visit with their PCP after the RN Annual Wellness Visit. The purpose of these visits is to focus on reviewing HCCs, chronic condition management, as well as any acute issues that may have been identified in the RN AWV and require PCP assessment & management.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Clinical Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.





Cancel

E&M Charges	
New Patient Visits     Established Patient Visits	
<ul> <li>Wellness Visit - New Patient</li> <li>Wellness Visit - Est. Patient</li> <li>Wellness Visit - Medicare</li> </ul>	
Transitional Care Mgmt.     Other Visit Charges	

Save & Close