

At the Millennium Ambulatory Specialty Practices, patient histories are managed through PowerChart using the Histories link or the corresponding sections within the Ambulatory View. Information recorded there will be available for all subsequent encounters in our system. There are 5 elements in Histories: Procedure, family, Social, Pregnancy, and Implants.

NOTE: Please check with your individual practice for specific requirements regarding the documentation of patient histories.

Accessing Histories

The histories component on the Ambulatory Workflow page can be utilized to obtain a quick view of the documented histories for patients.

➤ From the Histories Component

- Selecting tabs within this section will display different history data.
- Clicking the **Histories** header will link to the appropriate area of the chart for documenting histories.

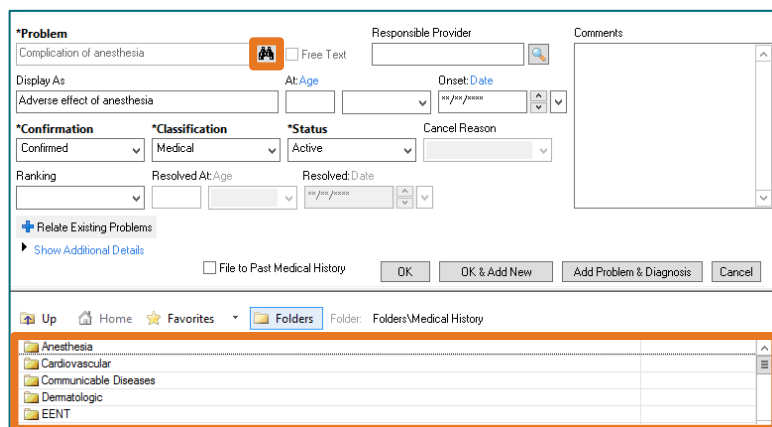


- If the **Problem** tab is opened, this will link to the **Diagnosis and Problems** tool.
- If **Procedure**, **Family**, **Social**, or **Pregnancy** tab is opened, this will link to the **Histories** tool.

Updating Diagnoses and Problems

➤ From the Diagnoses and Problems tool:

- Review the past medical history with the patient.
- Click the **Mark all as Reviewed** button if no changes are needed.
- To add a problem during the current visit, click the **Add** button in the **Diagnosis** section.
- To add a historical problem, click the **Add** button **+ Add** in the **Problems** section.



- Problems can be selected quickly by using the folders at the bottom of the pane.
 - The binoculars can also be used to search for problems.
- Enter information in the remaining fields as appropriate.
- Click OK to add the problem to the patient's history.

NOTE: All yellow fields, or those with asterisks, are required for documentation.

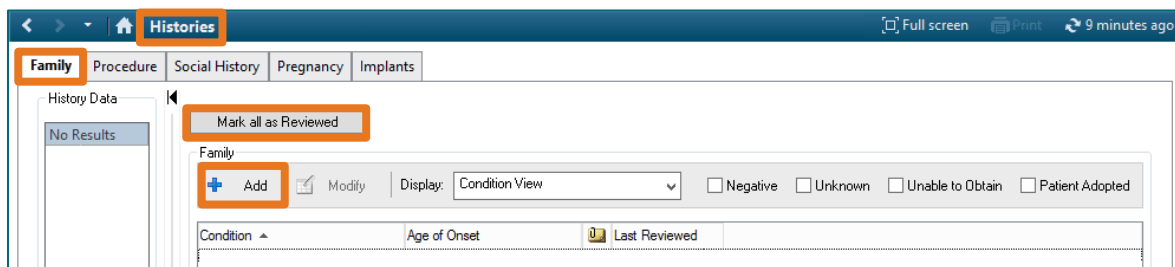
- Click **Add Problem & Diagnosis** to add the problem to the patient's history as well as the current visit.

NOTE: Problems can be added to Favorites by right-clicking on the desired problem and selecting **Add to Favorites**.


Updating Histories

➤ Family History:

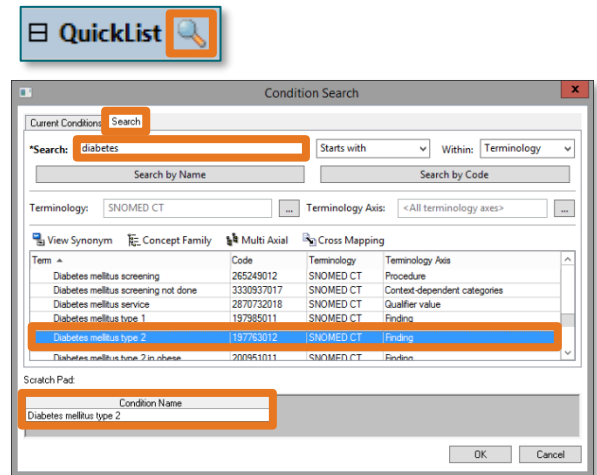
- From the **Histories** tool, select the Family Tab.
- Click **Mark all as Reviewed** button if no changes are needed.
- If you are unable to obtain, or if the patient is adopted, select the appropriate check boxes in the upper right.
- Click the **Add** button **+ Add** to enter new family history data.
 - Click the appropriate family member to add identifying information (Name, Gender, Birthdate, Cause of Death, etc.).
 - Family members can be added by using the **Add family Member** dropdown in the upper right.
 - Family members can be removed by right-clicking the appropriate family member and clicking **Remove**.



- To add a Condition Group:

- Click the **Add Group** button  **Add Group** at the bottom of the window.
- Select the appropriate condition group.
- The selected group will be added to the **Family History Window**.


- To add a specific condition:
 - Click the **QuickList Magnifying Glass**.
 - Then click the **Search** tab.
 - Search for the condition using the search tools provided.
 - Double-click conditions from the results to add them to the scratch pad.
 - Click **OK** to finish.

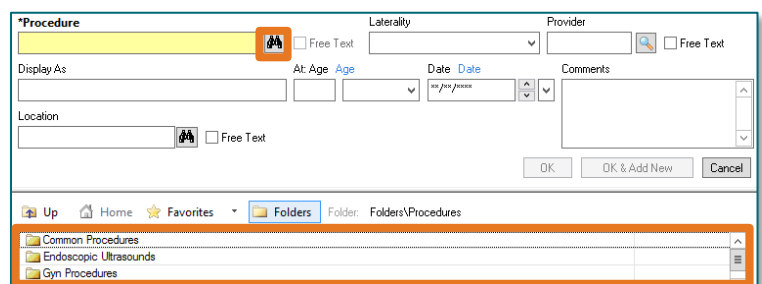


- To add family history data:
 - Use drop-down to choose **Unknown** or **Negative** for that family member.
 - Click the minus sign beside the condition to mark it negative for all family members.
 - Click in the white or blue columns under the family member to indicate positive or negative history for that family member.
 - Click **OK** when the family history documentation is complete.


Relationship	Family	Mother	Father	Brother
Name				
Health Status				
QuickList 				
Diabetes mellitus type 2 -				Negative Unknown

➤ Procedure History


- From the **Histories** tool, select the **Procedure** tab.
- Click **Mark all as Reviewed** button if no changes are needed.
- Click the **Add** button  **Add** to add procedure history data.
- Use the folders at the bottom of the pane to quickly search for common procedures.
- The binoculars may also be used to search for procedures.
- Enter information in the fields as appropriate.
- Click **OK** to complete documentation.




➤ **Social History**

- From the **Histories** tool, select the **Social History** tab.
- Click the **Mark all as Reviewed** button if no changes are needed.
- Click the **Add** button  or double click in the desired section to add social history information.
- Document in the fields as appropriate.
- Click **OK** to complete documentation.

➤ **Pregnancy**

- From the **Histories** tool, select the **Pregnancy** tab.
- Click the **Mark all as Reviewed** button if no changes are needed.
- Click the **Add** button  to enter new pregnancy history information.
- Document in the fields as appropriate.
- Click **OK** to complete documentation.

➤ **Implants**

- From the **Histories** tool, select the **Implants** tab.
- Click the **Mark all as Reviewed** button if no changes are needed.
- Click the **Add**  button to enter new implant history information.
- Document in the fields as appropriate.
 - Implants can be searched for by deselecting the **Free Text** option and clicking the ellipsis button.
- Click **OK** to complete Documentation.