

Clairvia Assignment Manager is a solution which allows caregivers to be assigned to patients based on acuity and workload. Assignment Manager data flows to an Assignment type patient list in PowerChart, which can be used in CareCompass. Patients assigned in Clairvia Assignment Manager will display on each caregiver's individual assignment list, making access to these patients' medical records more efficient.

Adding an Assignment Patient List

STEP 1: Navigate to CareCompass within PowerChart.

STEP 2: Click the List Maintenance button. 

STEP 3: From the List Maintenance Window, click New in the lower right. 

STEP 4: Select Assignment for a patient list type from the available options and click Next.

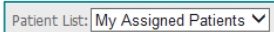
STEP 5: Enter the desired name for this list in the text box at the bottom of the window.

- It is not necessary to apply additional criteria to this list type.

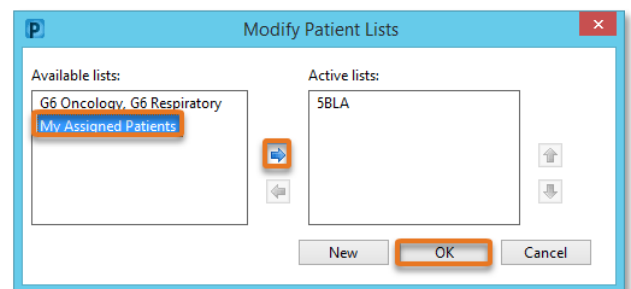
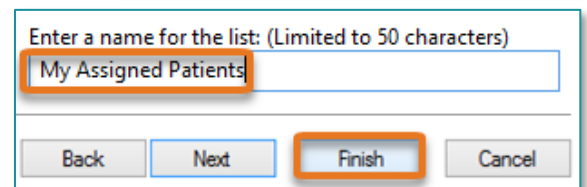
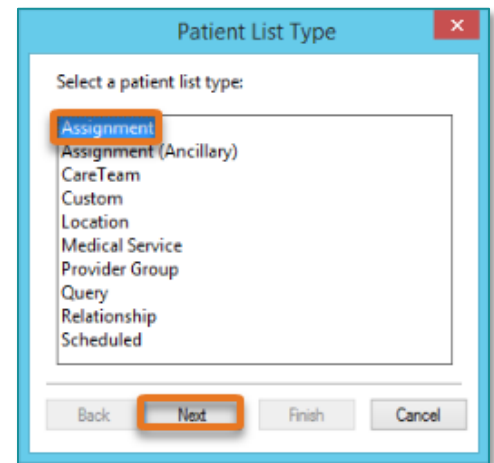
STEP 6: Click Finish.

STEP 7: Select the new list from the Available Lists pane on the left and move it to the Active Lists pane on the right using the arrows between panes.

- When finished, click OK.

STEP 8: From the CareCompass area, choose the Assignment List from the Patient List dropdown. 

- The patients that have been assigned in Clairvia Assignment Manager will now display.



NOTE: Upon discharge, the patient will remain on the list for 30 minutes; after which time the patient will be removed from the list. If the patient's chart needs to be accessed after removal, the patient can be searched for using the standard Patient Search workflows.