

From the Office of Clinical Informatics Clairvia Web Requesting Shifts in Clairvia April 22, 2022

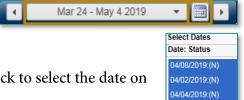
The following outlines the process for requesting shifts/tasks in Clairvia Web.

<u>STEP 1</u>: From the Employee Dashboard in Clairvia Web, click the **Schedule** option from the toolbar, and then click **My Requests**.



■ The My Requests Page opens.

STEP 2: Navigate to the appropriate calendar date range by utilizing the calendar drop down or icon in the upper right of the page.



<u>STEP 3</u>: From the calendar grid on the right of the **My Requests** page, click to select the date on which you desire to request shifts/tasks.

- The selected dates will appear highlighted in yellow.
- The selected dates can also be seen listed in the upper left pane.



- <u>STEP 4</u>: From the Select Tasks pane in the lower left of the window, click the + sign next to the desired shift/task folder (1 Day, 2 Evening, 5 Non-Productive, etc.).
 - If the desired shift/task folder is unavailable, as indicated by the sign, confirm the following:
 - No filters are applied.
 - It is an open request period, per the unit's schedule calendar.
- Back Remove Save

Remove

Select Tasks

3 Night 5 Non Productive 6 Orientation

7 Education

1 Day 0700 1530 NM

- Confirm with unit manager user is in the Team Scheduling group.
- STEP 5: Then select the desired task from the available list.
- NOTE: If the desired task is dithered (greyed-out), that task is no longer available on one or more of the dates selected in the calendar.
- **STEP 6:** Click **Select**.
 - The Select Tasks pane changes to the Note to Scheduler window.
- <u>STEP 7</u>: Type an optional note to the scheduler regarding the shifts/tasks requested if necessary.

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STEP 8: When complete, click the **Save** button.

• The selected shift date cells will now display with the selected shift and indicate that the request is pending manager approval.

NOTE: Requesting PTO/R-days is done in the same way (R-days are non-PTO days off). Simply choose the desired date and request the desired PTO task/shift from the 5 Non-Productive Task Folder.