

Clairvia Staff Manager Assignment List by Employee Report August 7, 2023

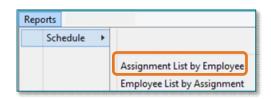
The Assignment List by Employee Report provides a list of the current scheduled assignments, sorted by employee. To run the report users must have security group access to Staff Manager reports for a unit.

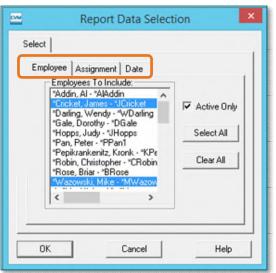
Running the Assignment List by Employee Report

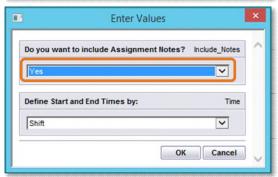
- > Select **Reports** in toolbar, then hover over **Schedule**, select **Assignment List by Employee**.
 - In the **Report Data Selection** window, enter your criteria for each tab.
 - Employee
 - Assignment
 - Date

NOTE: Selections included in the report will be highlighted in blue. Un-check the "Active Only" box to see staff that are no longer in your profile.

- Click OK.
- Complete your selections on the Enter Values window.
 - Include Assignment Notes?
 - Recommended: Yes
 - Defining start and end times.
 - Shift
 - Coverage
 - None
- Click OK.







NOTE: The "Employee List by Assignment" report offers the same content sorted by Assignment and Task rather than Employee Name.

From the Office of Clinical Informatics Assignment List by Employee Report August 7, 2023 Page 2 of 2

Interpreting the Assignment List by Employee Report

➤ Sample Report:

Employ ee	Date	Fill Type	Assignment	Task	Shift Start Time	Shift End Time	4	Break (mins)
*Cricket, James	07/13/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12.00	30
	Note: Preceptor for Mike W.							
	07/14/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12.00	30
	07/15/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12,00	30
*Wazowski, Mike	07/13/2023	Manual Edit	6 E_Orientation	ORIENT 12 : RN	07:00:00	19:30:00	12.00	30
		N	ote: Orienting with J. C	Pricket				

- **Employee**: Name of the employee.
- **Date**: Date of the scheduled assignment.
- **Fill Type**: How the task was added to the schedule.
- **Assignment**: Task grouping indicating the type of shift. (Day, Night, Non-Productive, etc.)
- **Task**: Name of the task/shift on the schedule.
- **Shift Start Time**: Expected start time for the task.
 - (*Alternate*) Coverage Start Time: Usually matches the task start time.
- **Shift End Time**: Expected end time of task.
 - (*Alternate*) Coverage End Time: Duration of the task if the break is subtracted from the end.
- Work Hours: Paid time associated with the task.
- **Break (mins)**: Minutes of unpaid break time associated with the shift.
- Note: Assignment note entered in schedule editor.

Sort Order

- Employee
- Date
- Assignment
- Task