From the Office of Clinical Informatics

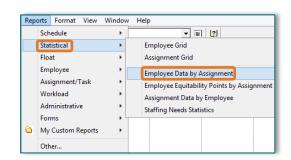
Clairvia – CVM Tracking Shift Reports

June 6, 2022

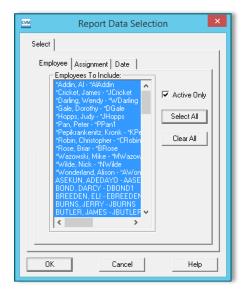
The Employee Data by Assignment Report assists schedulers in tracking weekend commitments or the number of times and employee has requested off during a schedule period.

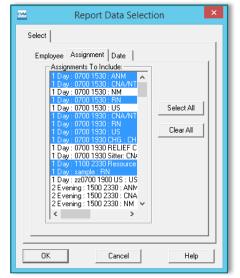
Employee Data by Assignment

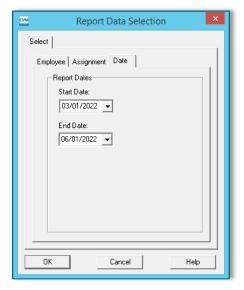
- <u>STEP 1</u>: From the toolbar, select **Reports**, hover over **Statistical**, and select **Employee Data by Assignment**.
- <u>STEP 2</u>: From the Employee tab, select the desired employees to be included in the report.
- STEP 3: From the Assignment tab, select the desired tracking shifts to be included in the report.



<u>STEP 4</u>: From the Date tab, select the Start Date and End Date for the report date range.







- **STEP 7**: Click **OK** to run the report.
 - The Enter Values window displays.
- STEP 8: Select the desired values from the dropdown menus in the Enter Values window.
- STEP 9: Click OK.
 - The Report will display in alphabetical order by day.
 - Each shift has a point value of 1.
 - The total number of points listed is equivalent to the number of shifts worked.



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Report Example

- ➤ A: Assignment Name
 - When a task does not require a specific skill, the skill will display as N/A.
- > B: Employee Name
- > C: Employee's Abbreviation
- | Employee Statistical List by Assignment | O3/01/2022 to 06/01/2022 | ZZTraining | O5/01/2022 | ZZTraining | O5/01/2022 | ZZTraining | O5/01/2022 |
- > D: Count of the times the employee is assigned to the task in Schedule Editor within the date range selected.

NOTE: Points and work hours may vary based on settings, but the Assignment Count reflects each instance the employee is listed on the schedule in the specific task. If an employee was not assigned, they will not appear on the report.