



Cardiology Super User Training

Training Checklist

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TECHNOLOGIST

Prerequisite: Overview of the Diagnostic Desktop video Click here

Workflow

Complete	Торіс	Comments
	Log into Diagnostic Desktop	
	Select correct AO or task list	
	Locate patient study	
	Start reading task	
	View tabs in list area - Details tab - Image tab	
	How to add comments in the details tab - Tech comments - Study specific comments - Private vs. public	
	View the study and report tab	
	TOMTEC REPORTING	
	Select Study and Open Reporting	
	Show the different options to open Reporting	
	Select desired report workspace	
	Change report workspace	
	Exporting measurements	
	Show or hide all measurements	
	Hide dynamic preview	
	Demonstrate the different content tabs	
	Demonstrate ability to fill content with dropdowns	
	Show manual text can be done in Comment section	
	Show manual text can be done in preview section (& limitations)	
	Adding/Removing content from summary	
	Create a macro	
	Demonstrate how to manage a macro	
	Upload, download, edit, delete, and share	
	Set Report to Preliminary	
	Demonstrate populating report with prior	
	Ability to hover to show normal values box on measurements	
	Insert images into report (drag and drop and jpg option) Set to Preliminary report status	



	Set to Finalized and Authenticate	
	Adding an addendum	
	Set Report Status back to "Started"	
	Print or view PDF of report	
	TOMTEC IMAGE REVIEW	
	For Cath: Level/Window/Sharpening Returning Level/Window back to default Marking a Mask Frame Applying subtraction/peak Opacification Comprehension of DSA tool	
	Filtering thumbnails All, 2D, 3D, Bookmarks, SR, PDF	
	Patient History Tab Functionality Types of study able to review Explanation of "safe guards" Clicking on patient name to view previous Clicking on eyeball to view previous	
	Review Tab Layout	
	Double clicking in tile vs. changing tile #	
	Drag and drop	
	Cine Controls	
	Keyboard/mouse controls	
	Adjusting playback speed	
	Hot spots	
	Brightness/Contrast (entire study vs. single image)	
	Pan	
	Zoom	
	Rotate	
	up/down & L/R invert	
	lock image	
	Secondary Capture	
	Save image/clip	
	Reset (entire study vs. single image)	
	Cath:	
	Level/Window/Sharpening	
	Returning Level/Window back to default	
	Marking a Mask Frame	
	Applying subtraction/peak Opacification	
	Comprehension of DSA tool	
	Cardiac Measurements Tab	
	Scrolling through cardiac cycle	
	Selecting a single cycle	



Use of generic measuring tools	
Labeling a generic measurement	
Recommended practice measurements	
Teichholz 2D measurements	
2D LVOT	
2D Ao diam diastole	
2D LA daim systole	
Manual Simpson's	
LA volumes	
RV FAC	
MMode TAPSE	
TR peak velocity/gradient	
AVA per continutiy equation (VTI)	
MV diastoloty	
E point	
A point	
Dec Slope/Time	
IVRT	
E'	
A'	
Comprehension of "eyeball" buttons	
MEASUREMENT WORKSHEET	
Returning to specific measurements	
Functionality with cart measurements	
Default of average - ability to change	
Deleting measurements	
Manual Entry	
Exporting measurements to report	
Tools Tab	
Annotations/arrows	
Anonymization	
SETTING WHEEL	
ABOUT "?"	
TomTec Version	
Documentation	
Echo-Com 5 (Stress Echo)	
Review functionality	
Reviewing stacked images (or more than 4 views)	
Relabelling an image	



Customizing Overlays	
Cardiac Auto Tools (if applicable)	
Auto LV	
Correct image selection	
Selecting a single cycle	
Launching auto tool	
Flow of clicking from image to image	
Use of "eyeball"	
Proper editing	
Auto Strain	
Correct image selection	
Selecting a single cycle	
Use of AVC	
Launching auto tool	
Flow of clicking from image to image	
Proper editing	
Comprehension of bullseye	
Comprehension of graph	
Understanding of strain values	
Understanding how TomTec measures strain	
Review Icon such as - Adhoc search - Task List - Return to details page - Close Image Area - Hanging Protocol Gallery	
Review Smart Region Hot spot features	
Side by side prior study comparison	
Perform and export measurement to the structured report	
Review measurement worksheet within viewer	
Reset image order	
Save a secondary capture image	
Enter findings into the structured report	
Review measurements within structured report and measurement tab	
<site specific="" workflow=""></site>	
Complete reading task or assign task to another user or group	
Show study has been removed from worklist	
Show study has advanced to next workflow or completed reading task	



	UNITIKAINING	
Complete	Topic	Comments
	Toolbar icons - Include multi-login user	
	Simple search - Include search location	
	Activity Overview(s) - To Do, Follow-up and Conferences	
	Assigning study to another user or group - Include assigning reading task to specific reading physician	
	Desktop customization if applicable - Columns - Layouts	
	Options (F12)	
	Text Page details - Current / Prior - Reports - Scan documents - <site specific=""></site>	
	Image Visualization - Mark ups / Annotations - Customize mark - measurement display - Save presentation state - Current / Prior icons - Patient Banner	
	Print/Export - DICOM transfer - Printing - Burn CD - Save to media	
	QC (Cardio Staff only) - Fix-up/merge - Split - Segment	
	Hanging Protocol knowledge	
	XERO Viewer knowledge	



CARDIOLOGIST

Prerequisite: Overview of the Diagnostic Desktop video Click here

WORKFLOW

Complete	Topic	Comments
	Log into Diagnostic Desktop	
\boxtimes	Simple search Include search location	
	Locate worklist; activities overview	
	Locate studies for reading	
	Start Reading - Single study - Batch reading (start list) or manually selecting multiple patients at a time	
	View study details - Include prior reports - Comparisons o How to access comparisons How to pull in by double click or RMC	
	Review Images in image viewer	
	Review Icon such as - Adhoc search - Task List - Return to details page - Close Image Area - Hanging Protocol Gallery	
	Review Smart Region Hot spot features	
	Side by side prior study comparison	
	Perform and export measurement to the structured report	
	Review measurement worksheet within viewer	
	Reset image order	
	Save a secondary capture image	
	Enter/Edit findings in the structured report	
	Review measurements within structured report and measurement tab	
	Sign and confirm report	
	Confirm completed exam falls off worklist	
	XERO Viewer knowledge	



	UNIT TRAINING	 -
Complete	Topic	Comments
	Toolbar Icons	
	Simple search - Include search location	
	Activity Overview(s) - To Do, Follow-up and Conferences	
	Desktop customization if applicable - Columns - Layouts	
	Options (F12)	
	Assigning study to another user or group	
	Print/Export	
	CD import	
	Import from Desktop	
	Create QC Task	
	Text Page details - Current / Prior - Reports - Scan documents - <site specific=""></site>	
	Image Visualization - Mark ups / Annotations - Save presentation state - Current / Prior icons - Patient Banner - Tools	
	Teaching Files	



IMAGE LIBRARY

Prerequisite: Overview of the Acquisition Desktop video click here

WORKFLOW

Complete	Topic	Comments
	Log into Acquisition Desktop	
	Locate worklist; activities overview	
	How to search for studies using the magnify glass	
	How to view image(s) in thumbnails in the image tab $% \begin{center} \end{center} \b$	
	Open details	
	View and enter study or technologist comments	
	Lengend Review of Text page - Include prior reports - Comparisons - Scan documents	
	<site specific="" workflow=""></site>	



	CNIT TRAINING	
Complete	Topic Cor	mments
	Toolbar icons - Include multi-login user	
	Simple search - Include search location	
	Activity Overview(s) - To Do, Follow-up and Conferences	
	Assigning study to another user or group	
	Desktop customization if applicable - Columns - Layouts	
	Text Page details - Current / Prior - Reports - Scan documents - Technologist Comments - <site specific=""></site>	
	Options (F12)	
	QC - Create a QC task - Fix-up/merge - Split - Segment - Delete	
	Print/Export - DICOM transfer - Printing - Burn CD - Save to media	
	CD import	
	Import file from Desktop	
	Patient Merge	
	Image Visualization	



CLINICIAN

Prerequisite: Overview of the Clinician Desktop video

WORKFLOW

Complete	Topic	Comments
	Log into Clinician Desktop	
	Locate worklist; activities overview	
	How to search for studies	
	Open details - Include prior reports - Comparisons - How to access comparisons - How to pull in by double click - or RMC - Include prior reports - Comparisons - Scan documents - View and enter comments	
	Activity Overview(s) if using To Do, Follow-up and Conferences	
	<site specific="" workflow=""></site>	
	Preliminary Report / Discrepancy workflow (site specific)	



	UNIT TRAINING	
Complete	Topic	Comments
	XERO - How to launch XERO from Image link - How to view report - How to change display	
	Toolbar icons	
	Simple search - Include search location if applicable	
	Desktop Customization - Search fields - Columns - Options (F12)	
	Text Page Details - Patient information - Study information - Comparisons - Reports	
	Print/Export - DICOM transfer - Printing - Burn CD - Save to media - CD import	
	Image Visualization - Save presentation state - Current / Prior - Patient Banner - Mark ups / Annotations - Tools - Configure tools under right mouse option (F12) - How to configure default measurement displays (ROI tools)	
	MPR features - Within viewport - Within HP - Secondary capture	



Transcriptionist / Correctionist

Prerequisite: Overview of the Medical Secretary Desktop video click here

WORKFLOW

Complete	Topic	Comments
	Log into Medical Secretary Desktop	
	Locate worklist; activities overview	
	How to search for studies to review	
	Start task for transcribing / correction	
	Make edits	
	Send back to author; creates sign off task	
	<site specific="" workflow=""></site>	

Complete	Topic	Comments
	Simple search - Include search location	
	Toolbar icons	
	Create Macros	
	Transcriptionists / Correctionist Tasks	
	Waiting for Feedback tasks	
	Print/Export - DICOM transfer - Printing - Burn CD Save to media	

