

From the Office of Clinical Informatics Cerner Millennium Using the ONC Multi-Patient Task List February 6, 2024

The ONC Multi-Patient Task List functions similar to the Ambulatory Multi-Patient Task List where tasks fire when certain orders, such as imaging and ECG orders are placed in Cerner. The ONC Multi-Patient Task list offers several advantages to managing tasks more efficiently.

Overview of ONC Multi-Patient Task List (MPTL)

Benefits of the ONC Multi-Patient Task List compared to the Ambulatory Multi-Patient Task List for managing tasks:

- Structure and functionality of the Onc MPTL is the same as the Inpatient Multi-Patient Task List.
- Two available tabs to view Pending and Completed Tasks.
- Filter only needed task types (i.e., Ambulatory Care and Ambulatory Diagnostic Procedures).
- Sort columns by clicking column header (i.e., Patient Name, Ordering Provider, Order Details, Task Order Date).
- Scheduled Date and Time column can be used to sort in Chronological and Reverse Chronological Order.
 - When sorting by reverse chronological, all STAT tasks will sort to the top followed by oldest order to newest.
- Order Details are viewable faceup in its own column. Hover to see more details.
- Symbols in the second column indicating STAT orders and tasks with comments.
- The MPTL can be set to Auto Refresh, if desired.

Setting Up the Multi-Patient Task List (MPTL)

- **<u>STEP 1</u>**: Select **ONC Multi-Patient Task List** from the toolbar.
- **<u>STEP 2</u>**: Click **Options** in the Toolbar.
- **<u>STEP 3</u>**: Select **Task List Properties**.
- **<u>STEP 4</u>**: Select **Generic Time Frame**.
 - Select the **From** and **To** date and times.
- **<u>STEP 5</u>**: Click **Patient List** tab.
- STEP 6:Click the box next to Choose a Patient List and selectDepartmental View.
 - On the right side under Location Filters, click the + next to All Locations.

Task List Pro	operties			>
fime Frames	Patient Li	ist		
Choose one	of the follo	owing:		
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Options Help

ONC Multi-Patient Task List

Task List Properties...

Task Display...

- Scroll down and click the + next to the appropriate facility beginning with the initials NL.
 - Facility name for CCOM is NL CANCER CARE BREWER MED ONC.
- Click the + next to NL Cancer Care Brewer Med Onc to expand the list.
- Click the boxes next to the desired locations.

NOTE:	Recommendation is to only select NL Cancer	Time Frames Patient List			
	Care Brewer Med Onc	Choose a Patient List			
	and NL Cancer Care	Departmental View 2			
	Brewer Med Treatment unless managing tasks				
	at the oncology outreach clinics for		4 Cancer Care Brewer Med Onc Expendence Care Brewer Med Onc Expendence Care Brewer Med Onc Treatment Concer Care Brewer Outreach - Dover-Foxcroft Concer Care Brewer Outreach - MDI		
	Dover, MDI, and Millinocket.				
<u>STEP 7</u> :	Click Save, then click OK.	View Assigned Tasks	5 Save		
			6 OK Cancel		

Viewing the ONC Multi-Patient Task List

The ONC Multi-Patient Task List includes two tabs:

- Pending Tasks
- Completed Tasks

Pending Tasks Completed Tasks

<u>NOTE</u>: Each tab must be set up individually with the desired patient list in order to view tasks. Follow the steps outlined above to setup the list for the Completed Tasks tab.

ONC Multi-Patient Task List Columns

	Location/Room/Bed	Name	Task Description	Task Status	Scheduled Date and Time	Order Details	Provider Name
•	ONC_E	*TESTING, HARVEY 12/01/1980 *Name Alert	Review Orders for Authorization/Scheduling	Pending	Stat	01/09/24, Stat Priority:Stat; Exam:CT Abdomen and Pelvis with Contrast 74177 ; Order As	SMITH - TEST03 , LANCE
ØD	ONC_E	*TESTING, BRUINS 10/09/1955 *Name Alert	Review Orders for Authorization/Scheduling	Pending	Stat	01/10/24, Stat Priority:Stat; Exam:PET CT Tumor Init Tx Whole Body 78816 ; Order As:PET	SMITH - TEST03 , LANCE

- > The **first column** displays the status of the task.
 - indicates the task is in a **Pending status**.
 - *indicates the task is in a* **Completed status**.
- > The **second column** displays symbols such as:
 - \rm displays for STAT orders.

- Displays for tasks with a note documented.
- > Location/Room/Bed displays the encounter location in which the imaging order was placed on.
- > Name column displays the patient's name and date of birth.
- > Task Description displays the name of the task.
- **Task Status** displays the status of the task.
- Scheduled Date and Time displays the date and time the order was placed.

<u>NOTE</u>: Orders placed with a priority of STAT will display "Stat" in this column.

> Order Details displays the order date, priority, and the details.

NOTE: Hover to see all the order details.

> **Provider Name** displays the ordering provider.

Sorting the ONC Multi-Patient Task List

- > Clicking the header of a column will change the way the MPTL is sorted.
 - Only one filter can be in place at a time.
 - A black carat displays in the column header in which sorting has been performed. Scheduled Date and Time

Adding a Note to the ONC Multi-Patient Task List

- **<u>STEP 1</u>**: Right-click anywhere in the patient row and select **Create Admin Note**.
 - The note is used to pass along pertinent patient information.
- **<u>STEP 2</u>**: Once a note is documented, a note symbol will be in the second column.
- **<u>STEP 3</u>**: To view the note, click the note symbol
- **<u>STEP 4</u>**: To remove the note, click the note symbol *b* and select **Clear**.



Clear OK Cancel



STEP 5: Click OK.

Documenting a Task from the ONC Multi-Patient Task List

To document a task, double-click in the patient row in the MPTL and the applicable form opens.

- Once the form is signed, the task status in the MPTL will display as Complete. When the MPTL is refreshed, the completed task drops off the Pending Tasks tab.
- To view completed tasks, go to the Completed Tasks tab.

Setting ONC Multi-Patient Task List to Automatic Refresh

To set the MPTL to automatically refresh:

- From the **ONC Multi-Patient Task List**, click **Options** in the Toolbar.
- Hover over the **Automatic Refresh** option and select one of the available times to set the auto-refresh.



For questions regarding process and/or policies, please contact your unit's Clinical Educator or Clinical Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.