

August 11, 2022

At the beginning of each shift, after patient assignments have been determined, the primary contact must be updated.

Provider Handoff

| <u>STEP 1</u> : | Select the Provider Handoff from t | the toolbar. Frovider Handoff | |
|-----------------|--|--|-------------|
| <u>STEP 2</u> : | Select the patient list from the drop | p down. 📁 | |
| <u>STEP 3</u> : | Select the Rows button. | | |
| <u>STEP 4</u> : | Batch select the appropriate | Update Primary Contact | × |
| | patients to make primary contact. | Assign Myself as Primary Contact Assign Provider as Primary Contact Assign Team of Medical Contact | |
| <u>STEP 5</u> : | Select Primary Contact. | Assign reall of Medical Service as Primary Contact No Primary Contact | |
| <u>STEP 6</u> : | Select Assign Myself as Primary Contact and select the team or medical service | * Your team or medical service The user is not currently associated to a provider team | Y |
| <u>STEP 7</u> : | Select Apply . | | Apply Close |

<u>NOTE</u>: Primary Contact will be listed in the patients Banner Bar and in the Care Teams component.



For questions regarding process and/or policies, please contact your unit's Clinical Educator or Clinical Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.