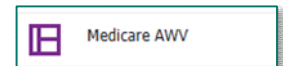

The following steps need to be completed as part of a Medicare Wellness Visit.

Provider Medicare Wellness Visit

STEP 1: Add Medicare AWW MPage viewpoint.

- Click the + sign and add the Medicare AWW MPage.



STEP 2: Enter the **Chief Complaint** within the component on the MPage and click **Sign**.

STEP 3: Navigate to the **Recommendations** component.

- Update any recommendations, as appropriate.

STEP 4: Navigate to the **Care Team** Component.

- Review and update Care Team members.
 - This should include all the patient's providers; the PCP will automatically populate.
 - If there are no updates to the patient's care team, continue to the next step.

STEP 5: Navigate to the **Allergies** component.

- Review and update allergies.
- When complete, click **Complete Reconciliation**.



STEP 6: Navigate to **Home Medications** component.

- Click the blue **Outpatient** hyperlink.
- The **Order Reconciliation: Outpatient** window displays. Perform medication reconciliation.
- When complete, click **Complete Reconciliation**.



STEP 7: Navigate to **Problem List** Component.

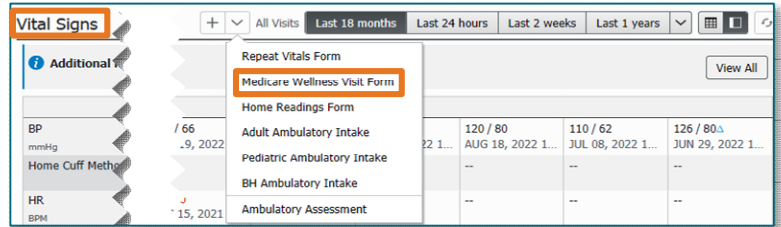
- Add **Well adult exam (z00.00)** as a **This Visit** diagnosis on the problem list.

NOTE: **Selecting This Visit diagnosis' early in the visit workflow provides many benefits. This will populate the diagnosis to the A&P section, populate Suggested patient education topics, and allow for associating diagnosis' to orders placed more efficiently.**

STEP 8: Navigate to **Patient Education** component.

- Select the **NLH Prevention Guidelines** education appropriate to the age and sex of the patient.
-

STEP 9: Navigate to the **Vital Signs** component on the MPage, click the dropdown arrow and select the **Medicare Wellness Visit Form**.



IMPORTANT: ALL previous steps must be complete PRIOR to opening the Medicare Wellness Visit Form.

Medicare Wellness Checklist			
Complete these items on the MPage before proceeding with the remainder of this PowerForm.			
Care Providers Update	<input type="radio"/> Done	Problem Update	<input type="radio"/> Done
Allergies Update	<input type="radio"/> Done	Preventive Screening Education	<input type="radio"/> Done
Medication List Update	<input type="radio"/> Done		
Click 'Yes' to launch conditional sections for documentation.			
Advance Directive Update	<input type="radio"/> Yes <input type="radio"/> No	STEADI Fall Risk Update	<input type="radio"/> Yes <input type="radio"/> No
Depression Screening Update	<input type="radio"/> Yes <input type="radio"/> No	Home Safety Update	<input type="radio"/> Yes <input type="radio"/> No
Procedure History Update	<input type="radio"/> Yes <input type="radio"/> No	Functional Screening Update	<input type="radio"/> Yes <input type="radio"/> No
Social History: Tobacco/Alcohol/Substance Use/Abuse & Neglect Update	<input type="radio"/> Yes <input type="radio"/> No	Hearing/Vision/Cognitive Screen Update	<input type="radio"/> Yes <input type="radio"/> No
Family History Update	<input type="radio"/> Yes <input type="radio"/> No	Currently on Opioid	<input type="radio"/> Yes <input type="radio"/> No
Social Determinants Update	<input type="radio"/> Yes <input type="radio"/> No	Vital Signs/Pain Update	<input type="radio"/> Yes <input type="radio"/> No
Please Note: All items on this checklist MUST be completed for reimbursement consideration.			

- All sections within the form must be completed; selecting **Yes** will populate the forms to complete the information.
- Social History needs the following completed for the visit to be billable. Updates should be made accordingly with the Add or Modify buttons.
 - Tobacco
 - Alcohol
 - Substance Use History
 - Abuse/Neglect

NOTE: Click [here](#) for assistance with the social history tool.

NOTE: The **Mark All as Reviewed** button should **NOT** be used. If categories have been reviewed and no changes were needed, those categories should be selected in **Social History Reviewed No Changes** located below Social History.



- Once complete, sign the documentation by clicking the **green checkmark**. ✓

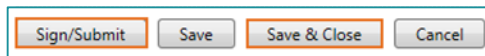
Social History Reviewed No Changes	
<input type="checkbox"/> Tobacco	<input type="checkbox"/> Exercise
<input type="checkbox"/> Electronic Cigarette/Vaping	<input type="checkbox"/> Employment/School
<input type="checkbox"/> Alcohol	<input type="checkbox"/> Nutrition/Health
<input type="checkbox"/> Substance Use History	<input type="checkbox"/> Sexual
<input type="checkbox"/> Abuse/Neglect	<input type="checkbox"/> Spiritual/Cultural
<input type="checkbox"/> Home/Environment	

STEP 10: Using the components of your workflow MPage, complete the necessary fields for the patient's visit.

STEP 11: Place orders for preventative screening, labs, etc. as indicated.

STEP 12: Navigate to the bottom of the workflow MPage to generate the note by clicking **Provider Medicare Visit Note**.

- If all documentation is complete, click **Sign/Submit**.
- To save and return, click **Save & Close**.



Create Note

- Provider Medicare Visit Note**
- Nurse/Pharmacist Medicare Visit Note
- Ambulatory Patient Summary
- Confidential Office Note
- PCP/Peds Office Visit Note
- More ▾

STEP 13: Navigate to the **Primary Care Quick Orders MPage**.

- Enter the appropriate charge for the Medicare Wellness Visit and other charges, as applicable.

STEP 14: Follow the process for the practice to provide the patient with the **Ambulatory Visit Summary**.

- This will print all Patient Education that was selected.

E&M Charges

- ▶ New Patient Visits
- ▶ Established Patient Visits
- ▶ **Wellness Visit - New Patient**
- ▶ Wellness Visit - Est. Patient
- ▶ Wellness Visit - Medicare
- ▶ Transitional Care Mgmt.
- ▶ Other Visit Charges