

From the Office of Clinical Informatics Quick Reference Guide (QRG) Review the Patient Chart September 10, 2019

This Quick Reference Guide (QRG) outlines the process for reviewing the patient chart.

Common Buttons & Icons

≡-	Menu icon
✓ Complete	Complete button
>	Time Frame arrow icon
Change Filter	Change Filter button

Hide or View Components

> From the Ambulatory Workflow page:

STEP 1: Click the **Menu** icon.

STEP 2: Click Components.

<u>STEP 3</u>: From the list, click the component to view or remove from view.

- Components with check marks are currently in view. Dithered components are standard and must always display in view.
- You can rearrange the components in the list using drag and drop.
- Use the Time Frame and Filter buttons and options to update the view of the components.
- Colored text indicates a link to view additional information.

Complete Reminders

> From the Reminders component:

STEP 1: Click any active reminder in the **Subject** field.

STEP 2: The Reminder window opens. Click **Complete**.

The reminder will now display in the Completed section.