

This Quick Reference Guide (QRG) reviews the ordering provider window.

Navigate the Ordering Provider Window

- > From the Ambulatory View Primary Quick Orders screen within the patient's chart:
- **<u>STEP 1</u>**: Click the needed order.
- <u>STEP 2</u>: Click the Order or Proposal radio button as appropriate.
 - Use the Order radio button when you want an order to become active immediately.
 - Use the **Proposal** radio button to create an order that is active after the provider signs it electronically from their message center.
- **<u>STEP 3</u>**: Click the **Physician** field to type in the ordering physician last name, first name.
- NOTE: Use the magnifying glass icon to search for a physician's name.
- **<u>STEP 4</u>**: Adjust the order date and time as needed using the up and down arrow icons.
- NOTE: The date and time auto populate to the current date and time.
- **<u>STEP 5</u>**: Click the **Communication** type that is needed.
- **<u>STEP 6</u>**: Use the **Order** radio button for the following Communication types:
 - Administrative Used by office staff when making non-clinical changes to an order.
 - Verbal Required Read Back Used by nurses only for active orders in emergency situations where the provider is unable to place orders themselves.
 - Fax Used when entering orders that were faxed from an outside provider.
 - Telephone-Requires Read Back Used by nurses and needs to be cosigned by the provider.
 - Joint Practice Protocol Used when there is a system-wide Joint Practice Protocol. This order does not need to be cosigned. (*Please see Review Recommendations lesson for more on Joint Practice Protocol.).
 - **Patient Care Protocol** Use varies practice by practice. A co-signature is required.
- <u>STEP 7</u>: Use the **Proposal** radio button for the following Communication types:
 - **Proposal** Used when the order is not part of a protocol and is being entered by non-provider staff. Also used when an order does not fit in with any other options.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Clinical Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.