

From the Office of Clinical Informatics Quick Reference Guide (QRG) Overview of Cerner November 20,2023

This Quick Reference Guide (QRG) provides an overview of Cerner.

Overview of Cerner

Log In and Navigate the AppBar

Customize the AppBar

➤ From the CernerWorks screen:

A

STEP 1: Click the AppBar icon.

STEP 2: Enter your username and password.

STEP 3: Click OK

NOTE: The first time you launch AppBar, it displays with only the AppBar icon, and may also launch at

a different location in the screen.

STEP 4: Click the AppBar icon.

STEP 5: Click Customize.

STEP 6: Click the Buttons tab.

STEP 7: Click Product.

<u>NOTE</u>: This allows the applications to display in in alphabetical order, by Product type.

STEP 8: Select the appropriate application for your role.

STEP 9: Click OK

NOTE: The applications you selected display on the AppBar. Hovering over each application will allow

you to see a preview of the app before you select it.

Change the Order of AppBar Applications

From the AppBar:

STEP 1: Click the AppBar icon.

STEP 2: Click Customize.

STEP 3: Click the Buttons tab.

STEP 4: Click the application you want to move to the front.

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STEP 5: Click the appropriate Arrow icon.

STEP 6: Click OK

Navigate PharmNet

> From the CernerWorks screen:

STEP 1: Click the Phamedmg icon.

STEP 2: Enter your username and password.

STEP 3: Click OK

STEP 4: Click the Search by drop-down arrow; then click Person Name.

STEP 5: Search for your patient.

STEP 6: Confirm that the correct patient displays.

NOTE: Review and add additional information as needed.

STEP 7: Click the Results tab.

NOTE: Review results as needed.

STEP 8: Click the Interventions tab.

NOTE: Review interventions as needed.

STEP 9: Click Task.

NOTE: Change patient or password as needed.

STEP 10: Click Edit.

NOTE: Update how information displays on your screen as needed.

STEP 11: Click Options.

STEP 12: Click User Preferences.

STEP 13: Click the Profile Striping tab.

NOTE: Update display as desired.

STEP 14: Click the SlideBar tab.

<u>NOTE</u>: Update scrolling preferences as needed.

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STEP 15: Click the Profile Sort tab.

<u>NOTE</u>: Update how orders are presented on screen as desired.

STEP 16: Click the Patient List tab.

NOTE: Update number of patients on task menu as desired.

STEP 17: Click Apply

STEP 18: Click OK

STEP 19: Click the ... Change Patient icon.

STEP 20: Click the Recent drop-down arrow; then click the appropriate patient.

NOTE: Use the action toolbar to navigate through PharmNet as needed.

Navigate the Pharmacy Patient Monitor

> From the CernerWorks screen:

STEP 1: Click the Powerchart icon.

STEP 2: Enter your username and password.

STEP 3: Click OK

STEP 4: Click the View drop-down arrow; then click the appropriate location.

NOTE: Any lists in bold us created by the system and can be viewed by all users. Any list that is not in

bold can only be viewed by you.

NOTE: The right pane displays inpatient orders by priority.

NOTE: Red and orange labels next to patients identify orders that have priority. Red bars are labeled

STAT, and orange bars are labeled NOW.

STEP 5: Click the Patient cell.

STEP 6: Review your patient's orders.

STEP 7: Click the Order Centric View icon.

NOTE: This view displays all order and their prescription as they correspond to your patients in the first

column.

STEP 8: Click the Medication Request tab.

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NOTE: This view displays any current medication requests.

STEP 9: Click the Patient Centric View icon.

STEP 10: Click the Refresh icon.

NOTE: Ensure the continuously refresh PowerChart to view the most up-to-date information. You can modify your preferences to automatically refresh orders at a specified interval.

- Click the Settings icon.
- Click User Preferences.
- Select the Timer on check box.
- Select the time interval.
- Click OK

Search for a Patient

In some instances, a nurse may contact you about a patient. While you can look through the list, it is best practice to search for a patient using a search field.

> From the Pharmacy Patient Monitor window:

STEP 1: Click the Search by drop-down arrow; then select your search criteria.

STEP 2: Click the Search field.

STEP 3: Enter your patient's name.

STEP 4: Click the patient.

NOTE: You can also conduct a search by medication, by typing in the medication to the search bar.

NOTE: If you want to conduct a search for patients in the ER, type ER into the search fields.

NOTE: If you need to navigate back and forth between patients, click the Recent drop-down arrow;

then select the appropriate patient to switch over to.

Navigate the MPTL, CSW, and Patient Chart

Navigate the MPTL

> From the Pharmacy Patient Monitor window:

STEP 1: Click Multi-Patient Task List.

STEP 2: Right-click Assigned Tasks.

STEP 3: Click Customize Patient View.

STEP 4: Select the Choose a Patient List check box.

STEP 5: Select the appropriate patient list.

STEP 6: Click Save

STEP 7: Click OK

NOTE: The pair of 1. Pending and 1. All tabs are now associated to the tasks for the patients in the

selected list.

STEP 8: Navigate to the tab

STEP 9: Ensure there are no tasks for the set parameters.

<u>NOTE</u>: Tasks added for you patients will display in the Pending tab.

Navigate the CSW and the Patient Chart

From the Pharmacy Patient Monitor window:

STEP 1: Click Clinical Surveillance.

STEP 2: Click the Recent drop-down arrow; then select the appropriate patient.

NOTE: You may need to adjust the page to get the best view using the Menu Pin icon.

STEP 3: Click the Expand Arrow icon.

NOTE: All other components display and can be used as needed.

STEP 4: Click the Menu button.

STEP 5: Click Task List.

STEP 6: Click Allergies.

<u>NOTE</u>: Ensure to review allergies to prevent any error in patient care.

STEP 7: Click Orders.

NOTE: You can add orders that may pertain to new medication.

a. Click + Add.

b. Enter the medication information.

c. Click Done

STEP 8: Click MAR.

NOTE: The MAR allows you review medication administration for a patient.

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STEP 9: Click MAR Summary.

NOTE: The MAR Summary displays medication administration information for a longer timeframe

across encounters.

STEP 10: Click Med Request MPage.

NOTE: You can review medication requests made by nurses.

STEP 11: Click Documentation.

NOTE: Patient notes and PowerForms will display here.

STEP 12: Click Notes.

NOTE: The same information in the Documentation window will display here.

STEP 13: Click Form Browser.

NOTE: This page shows all documented PowerForms.

STEP 14: Click Demographics.

STEP 15: Review all demographic information for the patient.

STEP 16: Click Diagnoses and Problems.

Navigate Charge Credit

> From the CernerWorks screen:

M

STEP 1: Click the Phamedmgr icon.

STEP 2: Enter your username and password.

STEP 3: Click OK

STEP 4: Click the **S** Credit/Charge icon.

NOTE: If this is opened within a patients chart, the patient's charge information will display.

STEP 5: Click the Search drop-down arrow; then select the appropriate search option.

STEP 6: Search for your patient.

<u>NOTE</u>: The page updates to display all orders for your patient.

STEP 7: Adjust the patient medication as appropriate.

STEP 8: Click Submit

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NOTE: The patient chart automatically closes.

STEP 9: Click Options.

STEP 10: Click User Preferences

STEP 11: Uncheck the Clear patient profile after a submit check box.

STEP 12: Click Apply

STEP 13: Click OK

STEP 14: Search for the patient once again.

STEP 15: Click the Add Charge icon.

STEP 16: Search for appropriate medication.

STEP 17: Ensure the medication information is correct.

STEP 18: Click OK

STEP 19: Select whether you need to add a new charge.

STEP 20: Click Submit