
This Quick Reference Guide (QRG) reviews how to document a Medicare Wellness visit.

Document a Medicare Wellness Visit

➤ From the Medicare AWW MPage in your patient's chart:

STEP 1: Click the **Chief Complaint** field; then type **Annual Medicare Wellness** .

STEP 2: Click  .

STEP 3: Update the **Chief Complaint** , **Recommendations** , **Care Team** , **Allergies** , **Home Medications** , **Problem List** , **Patient Education** , and **Vital Signs** components.

STEP 4: Click the **Vital Signs** component.

STEP 5: Click the  **Vital Signs** drop-down arrow; then click **Medicare Wellness Visit Form** .

- The Medicare Wellness Visit Form opens to the ID Risk Screening section.

STEP 6: Fill out the ID Risk Screen section as appropriate.

STEP 7: Click the **Checklist** section; then complete the required fields.

NOTE: You must answer "Yes" and fill out the form for each conditional section, excluding the **Currently on Opioid** section.

STEP 8: Click the  **Sign** icon in the upper left of the window.

- You return to the patient's chart.

STEP 9: Click **Nurse/Pharmacist Medicare Visit Note** .

- The Medicare Visit Note opens.

STEP 10: Review the note and add additional information if needed; then click  .

STEP 11: Click **Ambulatory Patient Summary** .

STEP 12: Review the summary; then, click  .

STEP 13: Click the **Primary Care Quick Orders** tab.

STEP 14: Select the appropriate charge orders and enter them as you normally would.