

Prom the Office of Clinical Informatics Quick Reference Guide (QRG) Capacity Management – Complete Facility Transfers

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This Quick Reference Guide (QRG) reviews how to complete Transfers in Capacity Management.

Common Buttons & Icons

A▼	Available Bed icon
Oc	Occupied/Male Bed icon
Oc	Occupied/Female Bed icon
₹*	Transfer icon
×	Hearing Impaired icon (Ear icon)
≡∙	Menu icon
2	Modify Patient Attributes icon
E	Ventilator icon

Complete Facility Transfers

Request a Patient Transfer

From the Bed Board gadget:

STEP 1: Click the bed cell for the patient you wish to transport.

STEP 2: Click the **Transfer** drop-down arrow.

STEP 3: Click **Transfer Patient** . A Transfer Patient window displays.

STEP 4: Click the **Mode of Transport** drop-down arrow; then select the appropriate option.

STEP 5: Select the appropriate **Patient Attribute** checkboxes, if needed.

STEP 6: Enter any pertinent details for transporters in the **Transport Details** field, if needed.

STEP 7: Select the appropriate **Transport Details** checkboxes, if needed.

STEP 8: Click OK.

NOTE: You can view the transport request on the Transport List gadget.

You can see what a patient attribute icon means by hovering over it.

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Add a Comment to a Transfer Request

> From the Transfer List gadget:

STEP 1: Within the appropriate row on the Transfer List, click the **Comment** field.

STEP 2: Type the appropriate comment; then press [Enter].