

Prom the Office of Clinical Informatics Quick Reference Guide (QRG) Use Day of Treatment Functionality June 26, 2023

This Quick Reference Guide (QRG) reviews how to add, skip and reschedule a day of treatment.

Add a Day of Treatment

> From the Orders screen:

STEP 1: Click the **Add to Phase** drop-down arrow; then click **Add Day of Treatment**.

STEP 2: Click the **Days** field; then enter the number of the day to add.

STEP 3: Click Add to add the day to the current phase.

STEP 4: Click Adjust All if you want the system to automatically adjust the start date for selected treatment periods and phases.

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<u>NOTE</u>: If you are only rescheduling a single day of treatment and don't want to adjust the dates for the

remaining treatment periods and phases, do not click the Adjust All button.

STEP 5: Click the **Reschedule Reason** drop-down arrow; then select the appropriate reason.

STEP 6: Click OK.

STEP 7: Find the order to add, noting that you may have to scroll down.

STEP 8: Hover over the day of treatment you just added; then click the Plus Sign icon. The order is

added to the day of treatment.

STEP 9: Continue adding orders to the day(s) of treatment as necessary.

STEP 10: Click Orders For Signature when you are finished; then click Sign .

STEP 11: Click the Refresh icon to update the screen.

Skip a Day of Treatment

From the Orders screen:

STEP 1: Click the **Chemotherapy** phase for the regimen.

STEP 2: Click the **Activate Actions** drop-down arrow; then click **Skip**.

STEP 3: Click the **Skip Reason** drop-down arrow.

STEP 4: Select the appropriate reason; then click **OK**.

STEP 5: Click Orders For Signature; then click Sign.

STEP 6: Click the Refresh icon to update the screen.

STEP 7: Scroll to the end of the order to see the skipped day of treatment; the status is now Skipped

and the orders for the day of treatment show as Canceled.

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Reschedule a Day of Treatment

> From the Orders screen:

- **STEP 1**: Click the **Days** column corresponding to the day of treatment you need to reschedule.
- **STEP 2**: Click the **Activate Actions** drop-down arrow; then click **Change Start Date/Time**.
- STEP 3: Click the **Estimated Start Date Up Arrow** icon as many times as the number of days you need to push out the day of treatment (for example, click it three times for three days).
- STEP 4: Click Adjust All if you want the system to automatically adjust the start date for selected treatment periods and phases.
- NOTE: If you are only rescheduling a single day of treatment and don't want to adjust the dates for the remaining treatment periods and phases, do not click the Adjust All button.
- **STEP 5**: Click the **Reschedule Reason** drop-down arrow; then select the appropriate reason.
- **STEP 6**: Click the **Comment** free text box; then enter a comment.
- **STEP 7**: Click **OK** to save.
- STEP 8: Click Orders For Signature; then click Sign
- **STEP 9**: Click the Refresh icon to update the screen.

Copy a Day of Treatment to Reschedule Activated Regimen Orders

> From the Orders screen:

- **STEP 1**: Click the **Actions** drop-down arrow for the day for which you want to discontinue activated orders; then click Discontinue.
- **STEP 2**: Click the **Discontinue Reason** drop-down arrow; then click the appropriate reason.
- **STEP 3**: Click **OK** to save.
- STEP 4: Click Orders For Signature; then click Sign ...
- **STEP 5**: Click the Refresh icon to update the screen.
- <u>STEP 6</u>: Click the **Actions** drop-down arrow in the Days column for the day's orders you_just discontinued; then click **Copy Day of Treatment**.
- **STEP 7**: Click distance if you want the system to automatically adjust the start date for selected treatment periods and phases.
- NOTE: If you are only rescheduling a single day of treatment and don't want to adjust the dates for the remaining treatment periods and phases, do not click the Adjust All button.
- **STEP 8**: Click the **Reschedule Reason** drop-down arrow; then select the appropriate reason.
- **STEP 9**: Click **OK** to save.

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- STEP 10: Click Orders For Signature; then click Sign
- **STEP 11**: Click the Refresh icon to update the screen.
- **STEP 12**: Click the **Labs** phase to copy activated lab orders from the former day of treatment to the new rescheduled day of treatment.
- **STEP 13**: Click the **Actions** drop-down arrow (assuming that the lab orders from the initial day of treatment have been completed and resulted); then select **Copy Day of Treatment**. The Change Start Date/Time dialogue box displays.
- **STEP 14**: Adjust the date to ensure that it matches the date you used for your chemo phase; then click **OK**.
- STEP 15: Click Orders For Signature; then click Sign
- **STEP 16**: Click the Refresh icon to update the screen. The copied column now shows the orders in Future status.

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