

From the Office of Clinical Informatics

Telemedicine Clinic Appointment Request Message Center Workflow

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As part of the Mercy Telemedicine workflow, a phone message is created in Cerner to request a Telemedicine Clinic Appointment using the Virtual Clinic – Appointment Needed template. This flyer reviews the workflow for creating a message to the NL Mercy Telemedicine PSR Staff Pool who will schedule the patient for a Mercy Telemedicine Clinic Appointment.

<u>Creating the Virtual Clinic – Appointment Needed Phone Note</u>

- From the patient's current Inpatient, Ambulatory, or Outpatient Encounter/FIN#:
 - Click the Communicate button to start a new message.
 - The **New Message** window now displays with the patient name in the **Patient** and **Caller** fields.
 - In the upper-right of the New Message window, enter NL Mercy Telemedicine PSR Staff in the To: field and click the Binoculars button to search.
 - Select Pool.
 - Right-click NL Mercy Telemedicine PSR Staff to Add to Personal Address Book.
 - Double-click NL Mercy Telemedicine PSR Staff to move to the Send to view pane.
 - Select OK.

NOTE: Adding a recipient to your Personal Address Book will allow you to select the recipient from the To: in the message.

- In the Subject field drop-down, select "Virtual Clinic Appointment Needed" as the Subject of the message.
- In the body of the message, enter /telehealth_.
- With the /telehealth_mercy_request_appt* AutoText phrase highlighted, either double-click the phrase or press the Enter key.



The Telehealth Mercy Request Appt AutoText phrase will populate in the message.

NOTE: This AutoText Phrase contains all needed documentation for the Phone Note.

- After entering the AutoText phrase, select the drop-down fields for time frame and reason for referral in the **New Message**.
- Click the **Send** button in the lower right.
- A Phone Note has now been created on the patient's current encounter.