Introduction to Capacity Management

Common Buttons & Icons

	Select Location icon
•	Right Arrow icon
	Add Favorites icon
⊳	Expand icon
<u> </u>	Favorites icon
Available Occupied 883 209 Dirty Cleaning 61 0 Blocked Out of Service Held 0	Bed Status buttons
🔍 Global Search	Global Search button

Attribute Icon Key

ø	Magnifying Glass icon	1 to 1
N/A	No Icon	24 HR EEG Monitoring
N/A	No Icon	CABG Patients
N/A	No Icon	Ceiling Lift
	Leaf icon	Comfort Care – or – Fetal Demise
É	Notebook icon	Complete Registration
2	Phone icon	Currently Working
N/A	No Icon	Cystic Fibrosis
N/A	No Icon	Dialysis
0	Red Heart icon	DNR
K	Fall icon	Falls Risk
<i></i>	White Heart icon	Fetal Monitoring
N/A	No Icon	Gynecological
M	Butterfly icon	GIP Hospice
N/A	No Icon	Handicap Bathroom



Attribute Icon Key (Continued)

*	Bed icon	Hallway
×	Ear icon	Hearing Impaired
S	Helping Hands icon	Hospice
N/A	No Icon	Hospital (Acadia Only)
9	Speech icon	Interpreter Required
\$	Hazard icon	Lead-Lined
.	Nursing icon	Near Nurse Station
63	Lungs icon	Negative Pressure
N/A	No Icon	Neuro
Ж	Fork and Knife icon	NPO
N/A	No Icon	Obstetrical
N/A	No Icon	Oncology
N/A	No Icon	Ophthalmologic
N/A	No Icon	Orthopedic
0	Green Check Mark icon	Patient Arrived
RHB	Rehab icon	Rehab
N/A	No Icon	Respiratory
···(6)	Restraint icon	Restraints
2	Person icon	Seizure Precautions
1994 1994	Swing icon	Swing Bed
-addres-	Red Monitor icon	Telemetry, Cardiac
	Green Monitor icon	Telemetry, Medical – or – Surgical
9	Purple Heart icon	TAVR Patients
0	Joint icon	Total Joint
Τ.	TR icon	Total Restriction
[P ₆]	PR icon	Partial Restriction
N/A	No Icon	Urological
	Ventilator icon	Ventilator
ø	Eye icon	Visually Impaired
5109	Blue Stop Sign icon	Airborne Precautions
STOP	Red Stop Sign icon	Contact Precautions
SROP	Green Stop Sign icon	Droplet Precautions
500	Pink Stop Sign icon	Neutropenic Precautions
8	Biohazard icon	Isolation



Personalize Gadgets

From anywhere within the Capacity Management application:

- 1. Click **Personalization** in the top menu bar.
- 2. Click My Gadgets.
- 3. Click a gadget to add or remove it from view.

Note: A check mark indicates that the gadget is selected.

4. Repeat steps 1 – 3, as needed.

Notes:

- Click the Save icon to save any changes your make to your perspective. If you do not do this before exiting Capacity Management, any updates to your perspective will not populate when you log back in to the application.
- Click Reset Perspective to revert everything back to default your view.

Select Your Location

From the Bed Management view in the Capacity Management application:

- 1. Click the **Select Location** icon.
- 2. Click the appropriate location.
- 3. Use the **Right Arrow** icons to narrow down to a unit or bed view, if desired.

Note: You can return to a higher-level view by clicking that option in the location toolbar, if needed.

Create a Custom Favorite Location

From anywhere within the Capacity Management application:

- 1. Click the **Add Favorites** icon.
- 2. Click **Add Custom Location Favorite**. An Add Custom Location Favorite window displays.

Note: If you want to set your currently selected location as a favorite, you can use the Add Current Location option.

- 3. Use the **Expand** icons to drill-down and select the appropriate location.
- 4. Click Add.

Note: You can repeat steps 3-4 to add as many locations as needed.

- 5. Enter a name for your custom list in the **Favorite Name** field.
- 6. Click **OK**.

Notes:

- Click the Save icon to save any changes your make to your perspective. If you do not do this before exiting Capacity Management, any updates to your perspective will not populate when you log back in to the application.
- Click Reset Perspective to revert everything back to default your view.



Update to a Custom Favorite View

From anywhere within the Capacity Management application:

- 1. Click the **Favorites** icon.
- 2. Select your custom list.

Notes:

- You can manage your favorites using the Manage Custom Location Favorite option.
- Click the Save icon to save any changes your make to your perspective. If you do not do this before exiting Capacity Management, any updates to your perspective will not populate when you log back in to the application.
- Click Reset Perspective to revert everything back to default your view.

View Attributes on the Bed Board

From the Bed Board gadget:

1. Click **Detailed**.

Note: Patient attributes icons display in color, while room attributes do not.

2. To return to the condensed view, click **Summary**.

Filter the Bed Board

From the Bed Board gadget:

1. Click a bed status button.

Notes:

- You can select multiple bed status buttons.
- To reset any filters, click **Clear**.

Search for a Patient's Location

From the Patient List or Bed Board gadget:

- 1. Click **Global Search**.
- 2. Enter the patient's name, medical record number, and/or financial identification number in the appropriate field.
- 3. Click **Search**.

