Slide	Caption(s)
3	In this course, we will start with an overview of Care Compass. This will be followed by a Learning Checkpoint activity. We will wrap-up with a quick introduction to the Plan of Care Column.
Care Compass Overview Video	
5	• Care Compass is an interactive tool that provides a snapshot of multiple patients in order to facilitate care and assist nursing staff with planning their day. • Nursing staff may chart tasks, review orders, view overdue/upcoming medications from Care Compass. • Care Compass is one of the tools available in the Organizer View in PowerChart. • **The first time you access Care Compass, the screen will be blank.** o You will need to pull in a Patient List using the List Maintenance tool. o Any lists you've already added on the Patient Lists screen will appear on the left. o Click to highlight the list you want to display. o Click the arrow to move to Active Lists. o Click OK. o The patients on the list will now appear on-screen. • **You may need to set-up relationships.** o To set-up a single relationship, click No Relationship Exists. o The selected patient will appear in the relationship window. o Choose the relationship type from the dropdown menu. o Click Establish. Patient data will now display. • **To set-up multiple relationships, click Establish Relationships at the top of the screen.** o Select the relationship type. o Unselect patients, if needed.

  - Click Establish.
  - Data will now display for all selected patients.
- **Let's look at the available information...**
  - First... Hover over the name, age, or gender of a patient to see additional information. This includes the MRN and FIN.
  - Hover over the Code Status for additional order information.
  - Hover over Allergies to see the list, including documented Severity.
  - Hover over Diet to see the order details.
  - It's important to remember to check the details.
- **You may already have noticed the boxes around some of our patients. These boxes alert us to new lab results and orders.**
  - Orange = New Result or Order
  - Red = New Critical Result or STAT Order
- **There is also an Indicator in the upper right corner of the screen.**
  - This displays the number of new items available for review.
  - Click to open the dropdown.
  - The number of new results/orders will display.
  - Red bold font = Critical result or STAT order.
  - Click to view a patient's new results/orders.
- The purpose of this window is to alert you to new results and orders.
- **New Results appear on the left and are color coded to easily identify areas of concern.**
  - Note that all items are pre-selected to make it easier to acknowledge them.
  - Reviewed items will be removed from the window to make way for newer results and orders.

   - If there are results you would like to keep in this view (e.g. for quick reference during a call to the provider) you may unselect them.
   - Otherwise, the results will fall off this screen after being reviewed.
   - Use the hover feature to view obscured details.
- **New orders will display on the right.**
   - RNs will see the Nurse Order Review (or NOR) "eyeglasses" icon beside items requiring review.
   - Hover to see the order details.
   - Unselect any orders needing further clarification.
   - Click the arrow to move your list to the right.
   - Click OK.
- **Now, select your new list from the dropdown at the top of the screen.**
   - There are several ways to add patients to a custom list.
   - You will see prompts for this on the Care Compass screen.
   - However, an easy way to add patients is from the Patient List view.
   - Click Patient List in the organizer toolbar.
   - Highlight your assigned patients from the floor list.
   - Right-click in the blue and select Add to a Patient List.
   - Choose the custom list.
   - Click to return to Care Compass.
   - Click the Minutes Ago button to refresh the screen.
   - The selected patients will display.
- **Important:** To remove patients from your custom list, right-click anywhere on the patient row. Select Remove Patient.

Learning Checkpoint Scenario	
7	We have been assigned a newly admitted patient. Using the instructions provided in the Organizer View, Care Compass, and Patient Chart View videos, please add the patient to the Custom List called, "My Patients." Next, assign a Patient-Provider Relationship (PPR) using Care Compass.
8	Our new patient's details are shown on-screen. When you are ready to proceed, please click the Continue button on-screen.
9	• As discussed in the Care Compass video, there are several ways to add patients to a custom patient list. • Let's add the new patient to our "My Patients" list using the location list on the Patient List.
10	• Click Patient List in the Organizer toolbar.
11	• Your patient's name is: TESTING, LEARNPOWERCHART. • Click to highlight your patient in the list.
12	• In PowerChart, you will right-click to see the available options. Because the right-click feature does not work in our eLearning modules, I will do that for you...
13	• Select, "Add to a Patient List."
14	• Click "My Patients."
15	• Let's confirm that the patient has been successfully added to the custom list. To do this, click the tab called, "My Patients," behind the "3M3S" tab.
16	• Hmmm... The patient isn't showing. Can you remember which button will refresh the screen? Click it now.
17	• The Minutes Ago button is an important one to remember. Use it frequently to ensure you have the most up-to-date information available.
18	• Okay, let's go ahead and return to Care Compass. Click Care Compass in the Organizer toolbar now.
19	• Please refresh the view so we can see our patient.
20	• Excellent! Our patient is now appearing below. In order to see patient data, we'll need to create a Patient-Provider Relationship (PPR).

20	• There are two ways to do that on Care Compass. First, you may use the "Establish Relationships" button at the top. • This is particularly useful when you want to set the relationship for several patients at once. • The second way is to click "No Relationship Exists" on the patient line.
21	• Let's use this method for now. Go ahead and click "No Relationship Exists."
22	• Click the "Relationship" dropdown arrow.
23	• Choose the most appropriate relationship type. (Nurses may use Registered Nurse or Patient Care.)
24	• For now, please choose "Patient Care."
25	• Click the "Establish" button.
26	• Awesome! Documentation of the patient's preferred pharmacy is now complete!
28	• Okay, let's revisit the Patient List. When you are ready to proceed, please click the Continue button on-screen.
Use Care Compass as Starting Point for All Documentation	
29	• As discussed in the Care Compass video, you will always want to start your admission related documentation from Care Compass. • This is because the system provides you with prompts for required documentation. • Looking at our patient on-screen, we can already see that we need to document Allergies. We can also see that the patient does not yet have an admission order. • How can we tell that? Check out the Plan of Care column. This is a column not discussed in the Care Compass video because it is relatively new. • You may recall from the Patient Chart View video, that PowerPlans (or special order sets) are often used by providers to place related orders. • All admission orders reside within special Admission PowerPlans. These include not only the admission order, but also things like activity, vital signs, diet, medication, lab, and consult orders. • When PowerPlan orders have been placed, they will appear in the Plan of Care column on Care Compass.

	• You may ask, "Why is this important to me?" Well, many PowerPlans contain orders that fire to the Activities column. • For example: If a provider orders Neuro Checks, tasks will appear in the Activities column that will open to the documentation tools in the Patient Chart View. • When you are beginning to chart on a patient, you'll want to keep this in mind. We will see this in action as we progress through this module.
31	• So, there you go! That's an overview of Care Compass. • In the next eCourse, you will be learning about documenting the Patient's Preferred Pharmacy. See you there!
32	• Thank you! This concludes this eLearning module. Please contact the IS HelpDesk with any questions, issues, or concerns.